



INTERIM BUSINESS CONTROLLING & PARTNERING

Drive impact through hands-on controlling and role modelling.



TYPICAL NEEDS

What typically drives the needs for interim engagements?

TEMPORARY RESOURCE GAPS

- Did one of your key controllers, managers or business partners just leave the organization?
- Are you faced with a temporary peak in workload?

Then our interim business partners can help fill the gaps by joining your team for a temporary period.

DESIRE TO UPSKILL TEAM

- Is your business finance team not delivering the desired impact?
- Do you find it challenging to recruit or develop the right talent?

Then role modelling is the most effective way to elevate your team. Our experienced business partners work alongside your team, coach them and implement our practical and proven toolbox.



WHY CHOOSE BPI?

What makes BPI unique in the market space?

1 LEADING BUSINESS PARTNERS

We specialize exclusively in "Business Finance" – it's what we do!

Our interim business partners all have practical experience working as business partners and are all trained in the BPI way of working.

2 PRACTICAL TOOLBOX

We have developed an extensive toolbox with practical tools, templates and models to aid business partners increase their impact.

As part of our engagement, our business partners upskill your team with proven tools and practices.

3 IMPACT WITH YOU

We work with you – not for you.

We take pride in understanding your specific challenges and find solutions that meet your needs.

Impact is sustainable when it sticks with your team.



PROFILES AND CONTACTS

What you see is what you get.
Impact through experience



ANDERS LIU-LINDBERG

Partner & COO in BPI

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10 years of experience as business partner and a leading influencer and thought leader within Finance. Expert in practical execution and role modelling.



BENITA ULLRICHS

Partner & CFO BPI

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15 years of experience in Finance with hands on processes, advisory and leadership. Expert in (hands-on) process optimization and change leadership in organizations.

Anders established a simple performance drumbeat, helped build a catalogue of performance improvement initiatives and supported the business leaders in following through on the initiatives the chose to pull through on. All in all, Anders made a quick and significant contribution to the performance of the product.
VP Finance, Shipping

OUR APPROACH

A typical engagement focuses on stabilizing, optimizing and handing over improvements.



PHASES

KEY ACTIVITIES

KEY DELIVERABLES*

1

START-UP & STABILIZE

Understand current situation and secure stable operations.

Our business partners are hands-on and will start by understanding systems and processes to secure continued operations.

We will observe challenges and opportunities in teams and processes and based on this agree on the success criteria for the assignment.

- Stabilized operations
- Plan and success criteria for the assignment
- As-Is analysis and observations

2

IMPLEMENT & OPTIMIZE

Elevate the impact of the team and takes processes to a higher level.

While continuing operations, we also work hands-on improving processes and implementing agreed changes in your organization.

We can moreover introduce high impact tools to elevate the impact of your team.

- Optimized operations
- On the job training with proven tools and practices.
- List of improvement potentials.

3

HANDOVER & EVALUATE

Handover and ownership of implemented improvements.

We are very focused on ensuring that processes and improvements are understood and owned by the organization when we leave.

We are therefore diligent in our handover and ensure that tasks can be carried out by the organization.

At the end we measure impact created against agreed success criteria.

- Value log.
- List of ideas for how to improve teams and processes further.